



**Acadia**  
BENEFITS INC.

Below please find the link to the Tuesday, May 15, 2018 UBA Employer Webinar Series:

**“What Employers Need to Know about Filing Form 5500”**

<http://webinars.ubabenefits.com/WebinarRecordingGateway/tabid/2890/Default.aspx?rid=c9c69641-9893-4137-876e-8f5b412e25d9>

**DESCRIPTION**

This webinar will provide an overview of the Employee Retirement Income Security Act (ERISA) Form 5500 requirements, including whether an employer/plan sponsor must file and what to do if an employer/plan sponsor fails to file. The webinar will:

- Provide an overview of ERISA's Form 5500 requirements
- Describe who must file a Form 5500
- Describe which plans are subject to filing, including when voluntary products are subject to filing
- Discuss when a Form 5500 is due
- Describe how the filing process changes when there is a wrap document
- Discuss what options may be available when an employer/plan sponsor fails to file a Form 5500
- Discuss best practices when preparing Form 5500

This 60-minute intermediate level webinar will help employers understand the basic requirements under ERISA for filing Form 5500.

**PRESENTER**

Lorie Maring is Of Counsel in the Atlanta, Georgia, office of Fisher Phillips. She focuses her practice on helping employers navigate Employee Retirement Income Security Act (ERISA) and other state and federal laws impacting the design, implementation and ongoing compliance of their employee benefit plans and programs.

She regularly advises clients on the Affordable Care Act, health and welfare benefits, qualified plans, executive compensation, Multiple Employer Welfare Arrangements (MEWAs) and multiemployer plan issues.

Lorie also represents employers in managing Internal Revenue Service (IRS) and Department of Labor (DOL) audits, Health Insurance Portability and Accountability Act (HIPAA) compliance and fiduciary obligations. She serves clients in the public and private sector, including non-profit organizations and trade associations.

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*Please feel free to watch/ listen to this whenever it is convenient for you and your staff. It will be available for you to view for the next 11 months. Your name and email are required for registration. There is no cost however this webinar has been approved for 1.0 credit hours toward recertification through the HR Certification Institute. Once you have viewed the webinar, the last page will provide details on receiving the credit hour.*